



Sumber : Tradingview, PT Erdikha Elit Sekuritas

Sectoral	Last	Change %
Basic Materials	1.149,92	↓ -0,91%
Consumer Cyclical	767,91	↑ 0,70%
Energy	723,56	↓ -0,98%
Financials	1.325,66	↑ 0,01%
Healthcare	1.390,01	↑ 2,05%
Industrials	956,89	↓ -0,85%
Infrastructures	887,57	↑ 0,52%
Consumer Non-Cyclical	707,05	↓ -2,16%
Properties & Real Estate	788,29	↑ 0,35%
Technology	10.948,27	↑ 1,18%
Transportation & Logistic	993,69	↑ 1,18%

*Data Update Pukul 15.30 WIB

Commodities	Last	Change %
Palm Oil RM	3.884,00	↑ 0,11%
Crude Oil \$	76,37	↑ 1,61%
Nickel \$	18.435,00	↑ 0,13%
Gold \$	1.792,40	↑ 0,04%
Coal \$	137,00	↑ 2,18%

*Data Update Terakhir Pukul 07.42 WIB

Indeks	Close	Change %
Dow Jones Industrial	34.786	⇒ 0,00%
S&P 500	4.352	⇒ 0,00%
Nasdaq Composite	14.639	⇒ 0,00%
FTSE 100 London	7.165	↑ 0,59%
DAX Xetra Frankfurt	15.662	↑ 0,08%
Shanghai Composite	3.534	↑ 0,44%
Hangseng Index	28.144	↓ -0,59%
Nikkei 225 Osaka	28.598	↓ -0,64%

*Data Update Terakhir Pukul 07.42 WIB

Indikator	Tingkat
Pertumbuhan ekonomi (Q1-2021)	-0.74%
Inflasi (Mei 2021)	1,68%
BI 7 Day Reverse Repo Rate (Feb 2021)	4%
Defisit anggaran (APBN 2021)	-5.17% PDB
Transaksi berjalan 2020	-0,40% PDB
Cadangan devisa (Mei 2020)	US\$ 136.39 miliar
Neraca Pembayaran Indonesia 2020	US\$ 4.1 miliar

IHSX	6.005,6	Net F *Sell*	-324,M
Change %	-0,29%	F Buy	1779,M
Net Foreign Buy (YTD)	13.18 T	D Buy	8191,M
Resistance	6.050	F Sell	2104,M
Support	5.950	D Sell	7866,M

Highlight News

IHSX OUTLOOK

Indeks pada perdagangan kemarin ditutup melemah pada level 6005. Ditransaksikan dengan volume yang relatif sepi jika dibandingkan dengan rata-rata volume 5 hari perdagangan. Indeks dibebani oleh sektor Consumer Non-Cyclical (-2,164%), Energy (-0,984%), Basic Materials (-0,911%), Industrials (-0,852%), kendati ditopang oleh sektor Financials (0,011%), Properties & Real Estate (0,349%), Infrastructures (0,518%), Consumer Cyclical (0,702%), Technology (1,176%), Transportation & Logistic (1,348%), Healthcare (2,052%) yang mengalami penguatan walaupun tidak signifikan. Indeks pada hari ini diperkirakan akan bergerak pada range level support 5950 dan level resistance 6050.

Global Sentiment

Pergerakan indeks pada hari Senin (5/7/2021) cenderung bergerak melemah dikarenakan oleh adanya pemberlakuan terkait PPKM darurat guna meminimalisir penyebaran kasus Covid-19 yang hingga kini masih mengalami kenaikan. Selain terkait karna pemberlakuan PPKM darurat, untuk indikator ekonomi pendorong pergerakan indeks pada senin kemarin cenderung minim, yakni hanya ada terkait rilis data penjualan kendaraan dari rilisnya data caixin service dan composite dari China, Jerman dan Euro Area yang terlihat adanya perbaikan dari sebelumnya, namun untuk China cenderung melambat ekspansinya.

Pada perdagangan hari senin (5/7/2021) Bursa saham AS (Wall Street) Libur pada hari Senin waktu setempat merayakan Hari Kemerdekaan Amerika Serikat (AS). Praktis, pergerakan bursa saham Asia termasuk IHSX "tanpa arahan" dari kiblat bursa saham dunia tersebut. Tetapi bukan berarti tanpa pengaruh eksternal. Harga minyak mentah yang melambung kini menjadi perhatian pelaku pasar. Terus menanjaknya harga minyak mentah belakangan terjadi akibat OPEC+ gagal mencapai kesepakatan untuk menambah produksi sebesar 2 juta barel per hari mulai bulan Agustus hingga Desember nanti. Kegagalan tersebut terjadi akibat Uni Emirat Arab (UEA) berseteru dengan Arab Saudi terkait dengan kuota minyak mentah untuk tahun 2022. Perundingan yang dilakukan sejak pekan lalu gagal mencapai kata sepakat. Beberapa negara yang tergabung dalam OPEC+ juga dikabarkan meninggalkan pertemuan tersebut.

Untuk hari Selasa (6/7/2021) beberapa indikator yang perlu diperhatikan oleh investor antara lain rilisnya data Construction PMI Jerman dan Euro Area yang diproyeksikan masing-masing untuk Jerman 48.9 dari 44.5 dan Euro Area sebesar 51.1 dari 50.3. Selain itu dari Euro Area juga akan rilis data terkait penjualan eceran yang di proyeksikan tumbuh 4.4% dari -3.1% (MoM) dan 8.25 dari 23.9% (YoY) menurut konsensus Trading Economics.

Daily Recommendation

Stock	Last Price	Recommendation	Target Price	Upside (%)	Stop Loss	Commentary
MPPA	1.170	Hold	1215 - 1275	3,8% - 9%	1155	Bullish Continuation
AGII	1.620	Hold	1650 - 1700	1,9% - 4,9%	1500	Consolidation
EMTK	2.600	Trading Buy	2680 - 2800	3,1% - 7,7%	2570	Huge Volume Accumulation
MIKA	2.770	Trading Buy	2820 - 2880	1,8% - 4%	2720	Sideways
DGNS	1.415	Trading Buy	1460 - 1500	3,2% - 6%	1350	Huge Volume Accumulation
BNLI	2.600	Trading Buy	2690 - 2820	3,5% - 8,5%	2520	Break MA200

Stock Watchlist

ECONOMIC CALENDAR

Sources: Trading Economics, Erdikha Research

Monday July 05 2021			Actual	Previous	Consensus	Forecast
8:45 AM	CN	Caixin Services PMI JUN	50.3	55.1		55
8:45 AM	CN	Caixin Composite PMI JUN	50.6	53.8		53.6
3:00 PM	EA	Markit Services PMI Final JUN	58.3	55.2	58.0	58.0
3:00 PM	EA	Markit Composite PMI Final JUN	59.5	57.1	59.2	59.2
3:00 PM	GB	New Car Sales YoY JUN	28%	674.1%		
3:30 PM	GB	Markit/CIPS UK Services PMI Final JUN	62.4	62.9	61.7	61.7
3:30 PM	GB	Markit/CIPS Composite PMI Final JUN	62.2	62.9	61.7	61.7
4:00 PM	EA	ECB President Lagarde Speech				
Tuesday July 06 2021			Actual	Previous	Consensus	Forecast
7:00 AM	US	Total Vehicle Sales JUN		17M		
2:30 PM	EA	Construction PMI JUN		50.3		51.1
3:30 PM	GB	Construction PMI JUN		64.2	63.8	62.8
4:00 PM	EA	Retail Sales MoM MAY		-3.1%	4.4%	3.7%
4:00 PM	EA	Retail Sales YoY MAY		23.9%	8.2%	10.5%
4:00 PM	EA	ZEW Economic Sentiment Index JUL		81.3		78.9
4:45 PM	GB	10-Year Treasury Gilt Auction		0.940%		
8:45 PM	US	Markit Services PMI Final JUN		70.4	64.8	64.8
8:45 PM	US	Markit Composite PMI Final JUN		68.7	63.9	63.9
9:00 PM	US	ISM Non-Manufacturing PMI JUN		64	63.5	63
9:00 PM	US	IBD/TIPP Economic Optimism JUL		56.4		56
9:00 PM	US	ISM Non-Manufacturing Business Activity JUN		66.2	66.3	65.7
9:00 PM	US	ISM Non-Manufacturing Prices JUN		80.6		81
9:00 PM	US	ISM Non-Manufacturing New Orders JUN		63.9		63
9:00 PM	US	ISM Non-Manufacturing Employment JUN		55.3		54
9:30 PM	US	NY Fed Treasury Purchases 0 to 2.25 yrs			\$12.425B	
10:30 PM	US	6-Month Bill Auction		0.055%		
10:30 PM	US	3-Month Bill Auction		0.050%		
Wednesday July 07 2021			Actual	Previous	Consensus	Forecast
12:00 AM	US	42-Day Bill Auction		0.040%		
10:00 AM	ID	Foreign Exchange Reserves JUN		\$136.4B		\$137B
1:00 PM	GB	Halifax House Price Index MoM JUN		1.3%		2%
1:00 PM	GB	Halifax House Price Index YoY JUN		9.5%		12.3%
3:00 PM	CN	Foreign Exchange Reserves JUN		\$3.22T	\$3.202T	\$3.2T
3:30 PM	GB	Labour Productivity QoQ Final Q1		-4.3%		0.8%
5:00 PM	GB	BBA Mortgage Rate JUN		3.62%		3.62%
6:00 PM	US	MBA Mortgage Applications 02/JUL		-6.9%		
6:00 PM	US	MBA 30-Year Mortgage Rate 02/JUL		3.2%		
7:55 PM	US	Redbook YoY 03/JUL		18.2%		
9:00 PM	US	JOLTs Job Openings MAY		9.286M	9.31M	9.1M
9:30 PM	US	NY Fed Treasury Purchases 10 to 22.5 yrs			\$1.425B	
Thursday July 08 2021			Actual	Previous	Consensus	Forecast
	US	FOMC Minutes				
3:30 AM	US	API Crude Oil Stock Change 02/JUL		-8.153M		
7:30 PM	EA	ECB Monetary Policy Meeting Accounts				
7:30 PM	US	Initial Jobless Claims 03/JUL		364K	350K	320K
7:30 PM	US	Jobless Claims 4-week Average JUL/03		392.75K		379.25K
7:30 PM	US	Continuing Jobless Claims 26/JUN		3469K	3335K	3380K
9:30 PM	US	EIA Natural Gas Stocks Change 02/JUL		76Bcf		
9:30 PM	US	NY Fed Treasury Purchases 2.25 to 4.5 yrs			\$8.425B	
10:00 PM	US	EIA Crude Oil Stocks Change 02/JUL		-6.718M		
10:00 PM	US	EIA Gasoline Stocks Change 02/JUL		1.522M		
10:00 PM	US	EIA Refinery Crude Runs Change 02/JUL		0.187M		
10:00 PM	US	EIA Distillate Stocks Change 02/JUL		-0.869M		
10:00 PM	US	EIA Distillate Fuel Production Change 02/JUL		-0.083M		
10:00 PM	US	EIA Heating Oil Stocks Change 02/JUL		0.016M		
10:00 PM	US	EIA Gasoline Production Change 02/JUL		-0.749M		
10:00 PM	US	EIA Cushing Crude Oil Stocks Change 02/JUL		-1.46M		
10:00 PM	US	EIA Crude Oil Imports Change 02/JUL		-0.603M		
10:30 PM	US	4-Week Bill Auction		0.050%		
10:30 PM	US	8-Week Bill Auction		0.045%		
Friday July 09 2021			Actual	Previous	Consensus	Forecast
2:00 AM	US	Consumer Credit Change MAY		\$18.61B	\$18.3B	\$19B
	CN	Inflation Rate YoY JUN		1.3%	1.3%	1.5%
8:30 AM	CN	Inflation Rate MoM JUN		-0.2%	0%	0.1%

8:30 AM	CN	<u>PPI YoY JUN</u>	9%	8.8%	8.9%
	GB	<u>Balance of Trade MAY</u>	£-0.9B		£-1.4B
1:00 PM	GB	<u>Industrial Production YoY MAY</u>	27.5%	21.6%	26.2%
1:00 PM	GB	<u>Industrial Production MoM MAY</u>	-1.3%	1.5%	1.2%
1:00 PM	GB	<u>GDP 3-Month Avg MAY</u>	1.5%	3.9%	3.7%
1:00 PM	GB	<u>Manufacturing Production YoY MAY</u>	39.7%	29.5%	30.6%
1:00 PM	GB	<u>Construction Output YoY MAY</u>	77.9%	58.3%	64%
1:00 PM	GB	<u>GDP YoY MAY</u>	27.6%	25.9%	25.1%
1:00 PM	GB	<u>Goods Trade Balance MAY</u>	£-10.96B	£-11.1B	£-12B
1:00 PM	GB	<u>GDP MoM MAY</u>	2.3%	1.5%	1.5%
1:00 PM	GB	<u>Manufacturing Production MoM MAY</u>	-0.3%	1%	1.1%
5:00 PM	EA	<u>ECB President Lagarde Speech</u>			
8:00 PM	GB	<u>NIESR Monthly GDP Tracker Q2</u>	3.8%		5.1%
9:00 PM	US	<u>Wholesale Inventories MoM MAY</u>	1%	1.1%	1.1%
9:30 PM	US	<u>NY Fed Treasury Purchases 22.5 to 30 yrs</u>		\$2.025B	

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